

LSC SECURITIES LIMITED

(SEBI/HO/OIAE/_IAD-3/P/ON/2025/01650,dated January 10,2025)
Nomination Form for Demat Accounts and Mutual Fund (MF) Folios

I/We hereby nominate the following person(s) who shall receive all the assets held in my/our account/folio in the event of my /our demise, as trustee and on behalf of my /our legal heir(s)*

Nomination Details

Mandatory Details				Additional details			
	Name of nominee	Share of nominee	Relationship	Mobile number & Email-mail	Identity Number	D.O.B. of nominee	Guardian
Nominee1							
Address							
Nominee2							
Address							
Nominee3							
Address							
Nominee4							
Address							
Nominee5							
Address							
Nominee6							
Address							
Nominee7							
Address							
Nominee8							
Address							
Nominee9							
Address							
Nominee10							
Address							

Joint Accounts:

Event	Transmission of Accounts /Folio to
Event	Transmission of Accounts /Folio to
Demise of one or more joint holder(s)	Surviving holder (s) through name deletion The surviving holder(s) shall inherit the assets as owners
Demise of all joint holders simultaneously –having nominee	Nominee
Demise of all joint holders simultaneously –not having nominee	Legal heir(s) of the youngest holder

** if% is not specified, then the assets shall be distributed equally amongst all the nominees (see table in 'Transmission aspects')

*** Provide only number: PAN or driving License or Aadhaar (last4), Copy of the document is not required.

****To be furnished only in following conditions/circumstances:

- * Date of Birth(DOB):please provide, only if the nominee is minor.
- * Guardian: It is optional for you to provide, if the nominee is minor.

1. I/We want the details of my/our nominee to be printed in the statement of holding, provided to me /us by the AMC/DP as follows; (please tick, as appropriate)

* Name of Nominee(s) Nominee: Yes/No

2.I hereby authorize _____(Nominee Number_____)to operate my account on my behalf , in case of my incapacitation in term of paragraph 3.5 of the circular .He /She is authorized to encash,my assets up to ___% of assets in the account /folio or Rs._____

3.The nomination shall supersede any prior nomination made by me/us, if any

Name(s) of holder(s)	Signature of holder	Witness Signature*
Sole /First Holder (Mr./Ms.)		
Second Holder(Mr./Ms.)		
Third Holder(Mr./Ms.)		

*Signature of two witness(es), along with name and address are required , if the account holder affixes thumb impression , instead of Wet signature.

Rights, Entitlement and Obligation of the investor and nominee:

- If your are opening a new demat account / MF folios, you have to provide nomination. Otherwise, you have to follow procedure as per 3.10 of this circular.
- You can make nomination or change nominee any number of times without any restriction.
- You are entitled to recive acknowledgement from the AMC / DP for each instance of providing or changing nomination.
- Upon demise of the investor, the nominees shall have the option to either contiune as joint holders with other nominees or for each nominee(s) to open separate single account / folio.
- In case all your nominees do not claim the assets from the AMC / DP, then the residual unclaimed asset shall continue to be with the AMC in case of MF units and with the concerned Depository in case of Demat account.
- You have the option to designate any one of your nominees to operate your account / folio, if case of your physical incapciation. This mandate can be changed any time you choose.
- The signatories for this nomination form in joint folios / account, shall be the same as that of your joint MF folio / demat account. i.e.
 - 'Either or Survivor' Folios / Accounts - any one of the holder can sign
 - 'Jointly' Folios / Accounts - both holders have to sign

Transmission aspects

- AMCs / DPs shall transmit the folio / account to the nominee(s) upon receipt of 1) copy of death certificate and 2) completion / updation of KYC of the nominee(s). The nominee is not required to provide affidavits, indemnities, undertakings, attestations or notarization.
- Nominee(s) shall extend all possible co-operation to transfer the assets to the legal heir(s) of the deceased investor. In this regard, no dispute shall lie against the AMC / DP.
- In case of multiple nominees the assets shall be distributed pro-rata to the surviving nominees, as illustrated below.

% share as specified by investor at the time of nomination		% assets to be apportioned to surviving nominees upon demise of investor and nominee 'A'			
Nominee	% share	Nominee	% initial share	% of A's share to be apportioned	Total % share
A	60%	A	0	0	0
B	30%	B	30%	45%	75%
C	10%	C	10%	15%	25%
Total	100%	-	40%	60%	100%